

PRICING SUPPLEMENT

Registration No. 333-08369-01
 Filed Pursuant to Rule 424(b)(2)

UNITED PARCEL SERVICE, INC.

UPS NOTES

 Pricing Supplement No. 58
 (To Prospectus dated March 22, 2000 and Prospectus
 Supplement dated January 29, 2001)

Trade Date: 10/01/01
 Issue Date: 10/04/01

The date of this Pricing Supplement is October 3, 2001

<TABLE> <CAPTION> <S> CUSIP or Common Code	<C> Principal Amount	<C> Interest Rate	<C> Maturity Date	<C> Price to Public
91131UCK8	\$8,398,000.00	5.75%	10/15/16	100%

<CAPTION> Interest Payment Frequency (begin date)	Survivor's Option	Subject to Redemption	Dates and terms of redemption (including the redemption price)	
04/15/02 semi-annually	Yes	Yes	100%	10/15/03 semi-annually thereafter

<CAPTION> Proceeds to UPS	Discounts and Commissions	Reallowance	Dealer	Other Terms
\$8,230,040.00	\$167,960.00	\$3.50	ABN AMRO Financial Services, Inc.	

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