

FORM OF PRICING SUPPLEMENT

Registration No. 333-08369-01
 Filed Pursuant to Rule 424(b)(2)

UNITED PARCEL SERVICE, INC.

UPS NOTES

Pricing Supplement No. 25
 (To Prospectus dated March 22, 2000 and Prospectus
 Supplement dated January 29, 2001)

Trade Date: 04/16/01
 Issue Date: 04/19/01

The date of this Pricing Supplement is April 18, 2001

<S> CUSIP or Common Code	<C> Principal Amount	<C> Interest Rate	<C> Maturity Date	<C> Price to Public
91131UBA1	\$2,110,000.00	5.25%	10/15/06	100%
<S> Interest Payment Frequency (begin date)	<C> Survivor's Option	<C> Subject to Redemption	<C> Dates and terms of redemption (including the redemption price)	
05/15/01 monthly	Yes	Yes	100% 04/15/02 semi-annually thereafter	
<S> Proceeds to UPS	<C> Discounts and Commissions	<C> Reallowance	<C> Dealer	<C> Other Terms
\$2,087,845.00	\$22,155.00	\$1.50	ABN AMRO, Inc.	