

SECURITIES AND EXCHANGE COMMISSION

Washington, DC 20549

FORM 8-A

FOR REGISTRATION OF CERTAIN CLASSES OF SECURITIES
PURSUANT TO SECTION 12(b) OR (g) OF THE
SECURITIES EXCHANGE ACT OF 1934

UNITED PARCEL SERVICE, INC.
(Exact Name of Registrant as Specified in Its Charter)

Delaware
(State of Incorporation or
Organization)

58-2480149
(I.R.S. Employer
Identification No.)

55 Glenlake Parkway, N.E.
Atlanta, GA
(Address of Principal Executive
Offices)

30328
(Zip Code)

If this form relates to the
registration of a class of securities
pursuant to Section 12(b) of the
Exchange Act and is effective
pursuant to General Instruction
A.(c), please check the following
box. []

If this form relates to the
registration of a class of securities
pursuant to Section 12(g) of the
Exchange Act and is effective
pursuant to General Instruction
A.(d), please check the following
box. []

Securities Act registration statement file number to which this form relates:
333-83347

Securities to be registered pursuant to Section 12(b) of the Act:

Title of each class
to be so registered

Name of each exchange
on which each class is to be registered

Class B Common Stock,
Par Value \$0.01 Per Share

New York Stock Exchange

Securities to be registered pursuant to Section 12(g) of the Act:

None

(Title of class)

Item 1. Description of Registrant's Securities to be Registered.

A description of United Parcel Service, Inc.'s class B common stock, par value \$0.01 per share, is set forth under "Description of Capital Stock, Certificate of Incorporation and Bylaws" in its registration statement on Form S-1 (File No. 333-83347), filed with the Securities and Exchange Commission on July 21, 1999, as amended, including any form of prospectus contained therein filed pursuant to Rule 424(b) under the Securities Act of 1933 (the

"Registration Statement"), which description is incorporated in this Item 1 by reference.

Item 2. Exhibits.

Exhibit
Number

Description of Exhibit

- | | |
|---|---|
| 1 | Form of Restated Certificate of Incorporation of the Registrant (incorporated by reference to Annex B to the proxy statement/prospectus contained in UPS's registration statement on Form S-4 (File No. 333-83349), filed with the SEC on July 21, 1999, as amended). |
| 2 | Bylaws of the Registrant (incorporated by reference to Exhibit 3.2 to the Registration Statement). |
| 3 | Form of Stock Certificate of the Class B Common Stock of the Registrant (incorporated by reference to Exhibit 4.2 to the Registration Statement). |

SIGNATURE

Pursuant to the requirements of Section 12 of the Securities Exchange Act of 1934, as amended, the Registrant has duly caused this registration statement to be signed on its behalf by the undersigned, thereto duly authorized.

UNITED PARCEL SERVICE, INC.

Date: November 4, 1999.

By: /s/ Joseph R. Moderow

Joseph R. Moderow
Senior Vice President and Secretary